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## For Immediate Release

## DHG Wealth Advisors in the CNBC Top 100 Wealth Management Companies

Raleigh, N.C., August 7, 2015 – DHG Wealth Advisors LLC has been named to CNBC's 2015 Top 100 Fee-Only Wealth Management Companies in the United States. There are 12,575 Registered Investment Advisory firms who manage at least \$50 Million, and 3,303 RIA's who manage more than \$1 Billion. This award could not be applied nor lobbied for, but was a result of objective data supplied by the SEC, FINRA and various federal and state agencies. Rankings were derived by Meridian-IQ based on a proprietary formula comprised of these measures:

- Assets under Management
- Percentage of advisory staff owning professional designations
- Working with third-party professionals
- Absence of compliance or fraud violations
- Average account size
- Growth of assets
- Years in business
- Number of advisory clients

"Accolades are nice, but the real reward comes from helping our clients and their families experience a greater freedom and peace of mind in their financial life," said Rick Kramer, Chief Investment Officer. "No list can top that feeling, and that is what drives each member of our firm to be the best they can be."

DHGWA is represented in Metro DC by Ellen Lindh. Ellen may be contacted at: 703-970-0408.

## **About DHG Wealth Advisors LLC**

DHGWA is a wholly owned subsidiary of DHG managing \$1.7 Billion for clients through our 27 offices covering 14 states. DHGWA is a Fee-Only Registered Investment Advisory firm committed to providing fiduciary advice and service to its clients. Known for their exceptionally

qualified and experienced advisors, they manage client portfolios utilizing Modern Portfolio Theory and work closely with the CPAs of the firm to build tax-efficient, cost efficient and risk appropriate models. They work with individuals to design retirement and estate plans while also having a dedicated team of specialists who help with the management of 401(k) and other corporate retirement plans.

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